# PHA Plans

5 Year Plan for Fiscal Years 2000 - 2004 Annual Plan for Fiscal Year 2000

JEFFERSON METRO. HOUSING AUTHORITY (VERSION 3) (OH014v03)

NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES

HUD 50075 OMB Approval No: 2577-0226

Expires: 03/31/2002

# PHA Plan Agency Identification

PHA Name: Jefferson Metropolitan Housing Authority						
PHA Number: OH014						
PHA Fiscal Year Beginning: (mm/yyyy) 01/2000						
Public Access to Information						
Information regarding any activities outlined in this plan can be obtained by contacting (select all that apply)  Main administrative office of the PHA PHA development management offices PHA local offices						
Display Locations For PHA Plans and Supporting Documents						
The PHA Plans (including attachments) are available for public inspection at: (select all that apply)  Main administrative office of the PHA PHA development management offices PHA local offices Main administrative office of the local government Main administrative office of the County government Main administrative office of the State government Public library PHA website Other (list below)						
PHA Plan Supporting Documents are available for inspection at: (select all that apply)  Main business office of the PHA  PHA development management offices  Other (list below)						

# 5-YEAR PLAN PHA FISCAL YEARS 2000 - 2004

[24 CFR Part 903.5]

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7 <b>B</b> •	T 4 T T	

A. IV.	11881011
	e PHA's mission for serving the needs of low-income, very low income, and extremely low-income families in A's jurisdiction. (select one of the choices below)
	The mission of the PHA is the same as that of the Department of Housing and Urban Development: To promote adequate and affordable housing, economic opportunity and a suitable living environment free from discrimination.
	The PHA's mission is: (state mission here)
<u>B. G</u>	
recent lobjective	als and objectives listed below are derived from HUD's strategic Goals and Objectives and those emphasized in egislation. PHAs may select any of these goals and objectives as their own, or identify other goals and/or wes. Whether selecting the HUD-suggested objectives or the PHASA RE STRONGLY URAGED TO IDENTIFY QUANTIFIABLE MEASURES OF SUCCESS IN REACHING THEIR
number	<b>TIVES OVER THE COURSE OF THE 5 YEARS</b> . (Quantifiable measures would include targets such as: so of families served or PHAS scores achieved.) PHAs should identify these measures in the spaces to the right slow the stated objectives.
HUD	Strategic Goal: Increase the availability of decent, safe, and affordable housing.
	PHA Goal: Expand the supply of assisted housing Objectives:  Apply for additional rental vouchers: Reduce public housing vacancies: to at least 7% per cent actual over 5 yrs Leverage private or other public funds to create additional housing opportunities: Acquire or build units or developments Other (list below)
	PHA Goal: Improve the quality of assisted housing Objectives:  Improve public housing management: (PHAS score) 90.0 by 12/31/2002 Improve voucher management: (SEMAP score) 90.0 by 12/31/2002 Increase customer satisfaction:

		Concentrate on efforts to improve specific management functions:  (list; e.g., public housing finance; voucher unit inspections)  Renovate or modernize public housing units:  Demolish or dispose of obsolete public housing:  Provide replacement public housing:  Provide replacement vouchers:  Other: (list below)
⊠ HUD ;	Objectiv  I I I I I I I I I I I I I I I I I I	cal: Increase assisted housing choices es: Provide voucher mobility counseling: Conduct outreach efforts to potential voucher landlords increase voucher payment standards implement voucher homeownership program: implement public housing or other homeownership programs: implement public housing site-based waiting lists: Convert public housing to vouchers: Other: (list below) implement community-based waiting lists.  Goal: Improve community quality of life and economic vitality
	Objectiv  I I I I I I I I I I I I I I I I I I	al: Provide an improved living environment es: Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments: Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments: Implement public housing security improvements: Designate developments or buildings for particular resident groups (elderly, persons with disabilities) Other: (list below)
HUD individ	<b>duals</b> PHA Go Objectiv	Goal: Promote self-sufficiency and asset development of families and sal: Promote self-sufficiency and asset development of assisted households es:  Increase the number and percentage of employed persons in assisted families:

		Provide or attract supportive services to improve assistance recipients' employability:
	$\boxtimes$	Provide or attract supportive services to increase independence for the elderly or families with disabilities.
		Other: (list below)
HUD S	Strategi	c Goal: Ensure Equal Opportunity in Housing for all Americans
$\boxtimes$	PHA C	Goal: Ensure equal opportunity and affirmatively further fair housing
	Object	ives:
	$\boxtimes$	Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:
		Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:
		Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
		Other: (list below)
Other	РНА С	Goals and Objectives: (list below)

### Annual PHA Plan PHA Fiscal Year 2000

[24 CFR Part 903.7]

i. Annuai Pian Type:	
Select which type of Annual Plan the PHA will submit.	
Standard Plan	
Streamlined Plan:  High Performing PHA Small Agency (<250 Public Housing Units) Administering Section 8 Only	
Troubled Agency Plan	

#### ii. Executive Summary of the Annual PHA Plan

[24 CFR Part 903.7 9 (r)]

Provide a brief overview of the information in the Annual Plan, including highlights of major initiatives and discretionary policies the PHA has included in the Annual Plan.

The Jefferson Metropolitan Housing Authority, like other local housing agencies across the country, is entering a time of change. Change is rarely a comfortable process. Growth and survival, however, are often dependent upon it. Government subsidies for public housing are expected to continue to diminish. Tax incentives and other programs that encourage private investment in the development of low-to-moderate income and elderly housing will compete for customers that public housing agencies have taken for granted. In order to succeed, JMHA will need to become more efficient and competitive than it has ever been before. We have already begun to take steps to achieve these objectives.

First, our operational staff will need to become more efficient and productive than ever before. To achieve this goal, we are emphasizing training for existing staff in all departments. In hiring new employees, we are seeking individuals who will bring relevant experience and skills to the job. Capable employees also need the proper tools. To address this need we have recently upgraded our management information system to a Windows NT/95/98 PC network. This new system, with the ability to run the most widely used business software, as well as software developed specifically for public housing, facilitates our ability to complete necessary tasks and to communicate with other businesses and agencies, especially the Department of Housing and Urban Development (HUD).

Next, we are taking steps to become more "customer friendly". Those who wish to apply for an apartment in public housing are now served in the comfortable atmosphere of our new "leasing office". This new arrangement also helps to guarantee confidentiality for applicant

interviews. Applications had previously been taken in a corner of the administrative office. The new leasing office will soon be joined by a near-by model apartment. Additionally, we have renewed our commitment to fair housing policies and practices. Training on fair housing issues has been provided for all staff, including maintenance employees.

We are also working to provide improved services to our existing tenants. We will continue to provide special assistance through several programs. The Family Self-Sufficiency Program will continue to provide assistance and counseling to those tenants wishing to pursue education and employment goals. The Service Coordinator Program will continue to coordinate supportive services for elderly and disabled tenants. The Drug Elimination Program will continue with drug and alcohol prevention programs, especially for children and teen-agers.

To be prepared to meet future housing needs, we will conduct a thorough evaluation of our existing public housing stock. We will submit an application to HUD to designate the John F. Kennedy Apartments hi-rise as an "elderly only" housing site. We will consider converting certain public housing units or sites to private ownership, where appropriate. We will also work with existing homeownership programs, or establish programs where necessary. We will evaluate the remaining useful life of existing public housing units, and implement demolition or disposition where advisable. We will submit an application to HUD for permission to demolish or dispose of 12 scattered site houses that would require extensive and costly renovation to maintain them as public housing units. We will also seek ways to develop new housing units in locations where a demand for low-income or elderly housing is identified.

In the area of tenant-based assistance, JMHA's Section 8 program continues to grow. We recently contracted to administer 15 local rental assistance certificates funded by the Ohio Department of Development through the City of Toronto. We will continue to seek out new landlords to participate in the Section 8 program.

Since Jefferson Metropolitan Housing Authority already established ceiling rents in public housing in 1998, we will utilize those ceiling rents instead of flat rents for tenants whose income-based rent would exceed the Fair Market Rent. We have also set our minimum rent at \$0, to avoid hardships to tenants with minimal income. We are encouraging tenants to increase their income through employment by implementing income disregards mandated by law, as well as not requiring interim recertifications for increases in income.

Jefferson Metropolitan Housing Authority is working to implement change as required by law, and as indicated by the demand for low-income housing opportunities in Jefferson County.

# iii. Annual Plan Table of Contents

[24 CFR Part 903.7 9 (r)]

Provide a table of contents for the Annual Placeluding attachments, and a list of supporting documents available for public inspection

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At	tachments						
the	icate which attachments are provided by selecting all that apply. Provide the attachment space to the left of the name of the attachment. Note: If the attachment is provide mission from the PHA Plans file, provide the file name in parentheses in the space to	PARATE	E file				
Re	quired Attachments: Attachment 1: Admissions Policy for Deconcentration  EV 2000 Carital Fund Program Armyal Statement (see Section 7(A))	\(1\)					
$\vdash$	FY 2000 Capital Fund Program Annual Statement (see Section 7(A)		<b>A</b> a				
	Most recent board-approved operating budget (Required Attachment for PHAs that are troubled or at risk of being designated troubled ONLY)						
	Optional Attachments:  Attachment 2: PHA Management Organizational Chart  FY 2000 Capital Fund Program 5 Year Action Plan  Public Housing Drug Elimination Program (PHDEP) Plan						

Comments of Resident Advisory Board or Boards (must be attached if not included
in PHA Plan text)
Other (List below, providing each attachment name)

#### **Supporting Documents Available for Review**

Indicate which documents are available for public review by placing a mark in the "Applicable & On Display" column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review						
Applicable & On Display	Supporting Document	Applicable Plan Component				
X	PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations	5 Year and Annual Plans				
X	State/Local Government Certification of Consistency with the Consolidated Plan	5 Year and Annual Plans				
X	Fair Housing Documentation: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	5 Year and Annual Plans				
X	Consolidated Plan for the jurisdiction/s in which the PHA is loc (which includes the Analysis of Impediments to Fair Housing Choice (AI))) and any additional backup data to support staten of housing needs in the jurisdiction	Housing Needs				
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources;				
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O), which includes the Tenant Selection and Assignment F [TSAP]					
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies				
X	<ol> <li>Public Housing Deconcentration and Income Mixing Documentation:         <ol> <li>PHA board certifications of compliance with deconcentrative requirements (section 16(a) of the US Housing Act of 1937 implemented in the 2/189 Quality Housing and Work Responsibility Act Initial Guidance; Notice and any further HUD guidance) and</li> <li>Documentation of the required deconcentration and incommixing analysis</li> </ol> </li> </ol>	, as				

List of Supporting Documents Available for Review						
Applicable & On Display	Supporting Document	Applicable Plan Component				
X X	Public housing rent determination policies, including the	Annual Plan: Rent				
Λ	methodology for setting public housing flat rents	Determination				
	check here if included in the public housing	Determination				
	A & O Policy					
X	Schedule of flat rents offered at each public housing developm	erAnnual Plan: Rent				
	check here if included in the public housing	Determination				
	A & O Policy					
X	Section 8 rent determination (payment standard) policies	Annual Plan: Rent				
	check here if included in Section 8 Administrative	Determination				
X	Public housing management and maintenance policy document	sAnnual Plan: Operations and				
	including policies for the prevention or eradication of pest	Maintenance				
	infestation (including cockroach infestation)					
X	Public housing grievance procedures	Annual Plan: Grievance				
	check here if included in the public housing	Procedures				
	A & O Policy					
X	Section 8 informal review and hearing procedures	Annual Plan: Grievance				
	check here if included in Section 8 Administrative	Procedures				
	Plan					
X	The HUD-approved Capital Fund/Comprehensive Grant Progra	mAnnual Plan: Capital Needs				
	Annual Statement (HUD 52837) for the active grant year	1				
NA	Most recent CIAP Budget/Progress Report (HUD 52825) for an	y Annual Plan: Capital Needs				
	active CIAP grant					
X	Most recent, approved 5 Year Action Plan for the Capital	Annual Plan: Capital Needs				
	Fund/Comprehensive Grant Program, if not included as an					
	attachment (provided at PHA option)					
NA	Approved HOPE VI applications or, if more recent, approved or	Annual Plan: Capital Needs				
	submitted HOPE VI Revitalization Plans or any other approved					
	proposal for development of public housing					
NA	Approved or submitted applications for demolition and/or	Annual Plan: Demolition and				
77.	disposition of public housing	Disposition				
NA	Approved or submitted applications for designation of public	Annual Plan: Designation of				
NTA	housing (Designated Housing Plans)	Public Housing				
NA	Approved or submitted assessments of reasonable revitalization					
	public housing and approved or submitted conversion plans	Public Housing				
	prepared pursuant to section 202 of the 1996 HUD Appropriation Act	DIIS				
NA	Approved or submitted public housing homeownership	Annual Plan: Homeownership				
7 17 7	programs/plans	1 milati I mii. Homeownersimp				
NA	Policies governing any Section 8 Homeownership program	Annual Plan: Homeownership				
	check here if included in the Section 8 Administra	_				
	Plan	· · ·				
NA	Any cooperative agreement between the PHA and the TANF	Annual Plan: Community				
± 14 ±	agency	Service & Self-Sufficiency				
X	FSS Action Plan/s for public housing and/or Section 8	Annual Plan: Community				
-	The state of the s	Service & Self-Sufficiency				

List of Supporting Documents Available for Review							
Applicable & On Display	Supporting Document	Applicable Plan Component					
X	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports	Annual Plan: Community Service & Self-Sufficiency					
X	The most recent Public Housing Drug Elimination Program (PHEDEP) semi-annual performance report for any open grant a most recently submitted PHDEP application (PHDEP Plan)	Annual Plan: Safety and Crime					
X	The most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U. S.C. 1437c(h)), the results of that audit and the PHA's response to a findings						
NA	Troubled PHAs: MOA/Recovery Plan Other supporting documents (optional) (list individually; use as many lines as necessary)	Troubled PHAs (specify as needed)					

### 1. Statement of Housing Needs

[24 CFR Part 903.7 9 (a)]

#### A. Housing Needs of Families in the Jurisdiction/s Served by the PHA

Based upon the information contained in the Consolidated Plan/s applicable to the jurisdiction, and/or other data available to the PHA, provide a statement of the housing needs in the jurisdiction by completing the following table. In the "Overall" Needs column, provide the estimated number of renter families that have housing needs. For the remaining characteristics, rate the impact of that factor on the housing needs for each family type, from 1 to 5, with 1 being "no impact" and 5 being "severe impact." Use N/A to indicate that no information is available upon which the PHA can make this assessment.

Housing Needs of Families in the Jurisdiction							
by Family Type							
Family Type	Overall	Afford- ability	Supply	Quality	Access- ibility	Size	Loca- tion
Income <= 30% of AMI	1598	4	2	2		2	N/A
Income >30% but <=50% of AMI	630	3	2	2		2	N/A
Income >50% but <80% of AMI	609	2	1	2		2	N/A
Elderly	550	3	1	2	1	2	N/A
Families with Disabilities	N/A	N/A	N/A	N/A	4	N/A	N/A
White	2093	3	2	2	1	2	N/A
Black	718	4	2	2	1	2	N/A
Other	26	3	2	2	1	2	N/A

Housing Needs of Families in the Jurisdiction							
by Family Type							
Family Type	Overall	Afford- ability	Supply	Quality	Access- ibility	Size	Loca- tion

What sources of information did the PHA use to conduct this analysis? (Check all that apply; all materials must be made available for public inspection.)

$\boxtimes$	Consolidated Plan of the City of Steubenville
	Indicate year: 1997
$\boxtimes$	U.S. Census data: the Comprehensive Housing Affordability Strategy ("CHAS")
	dataset
	American Housing Survey data
	Indicate year:
	Other housing market study
	Indicate year:
	Other sources: (list and indicate year of information)

# B. Housing Needs of Families on the Public Housing and Section 8 Tenant- Based Assistance Waiting Lists

State the housing needs of the families on the PHA's waiting (Complete one table for each type of PHA-wide waiting list administered by the PHA. PHAs may provide separate tables for site-based or subjurisdictional public housing waiting lists at their option.

	Housing Needs of Families on the Waiting List
Waiti	ng list type: (select one)
	Section 8 tenant-based assistance
$\boxtimes$	Public Housing
	Combined Section 8 and Public Housing
	Public Housing Site-Based or sub-jurisdictional waiting list (optional)
	If used, identify which development/subjurisdiction:

	# of families	% of total families	Annual Turnover
Waiting list total	119		
Extremely low income <=30% AMI	109	91.6	
Very low income (>30% but <=50% AMI)	10	8.4	
Low income (>50% but <80% AMI)	0		
Families with children			
Elderly families	11	9.2	
Families with Disabilities	20	16.8	
Race: white	94	79	
Race: black	23	19.3	
Race: Asian	1	0.8	
Race: Hispanic	1	0.8	
Characteristics by Bedroom Size (Public Housing Only)			
1BR	64	53.8	
2 BR	36	30.3	
3 BR	15	12.6	
4 BR	3	2.5	
5 BR	N/A		
5+ BR	N/A		
Is the waiting list close If yes:	ed (select one)? No	Yes Yes	
How long has i	t been closed (# of mo expect to reopen the li	onths)? ist in the PHA Plan year?	☐ No ☐ Yes
Does the PHA generally closed		ies of families onto the wa	aiting list, even if

Housing Needs of Families on the Waiting List						
Waiting list type: (selec	t one)					
	ion 8 tenant-based assistance					
Public Housing						
Combined Secti	on 8 and Public Housing	g				
Public Housing	Site-Based or sub-jurisd	ictional waiting list (option	nal)			
If used, identify	which development/sub	jurisdiction:				
	# of families	% of total families	Annual Turnover			
Waiting list total	22					
Extremely low income	19	86.0				
<=30% AMI						
Very low income	3	14.0				
(>30% but <=50%						
AMI)						
Low income	0					
(>50% but <80%						
AMI)						
Families with children	14	64.0				
Elderly families	1	5.0				
Families with	7	32.0				
Disabilities						
Race: white	14	64.0				
Race: black	8	36.0				
Race: Asian						
Race: Hispanic						
Characteristics by						
Bedroom Size (Public						
Housing Only)						
1BR						
2 BR						
3 BR						
4 BR						
5 BR						
5+ BR						

	Housing Needs of Families on the Waiting List
	waiting list closed (select one)? No Yes
If yes:	
	How long has it been closed (# of months)?
	Does the PHA expect to reopen the list in the PHA Plan year? \( \subseteq \text{No} \subseteq \text{Yes} \)
	Does the PHA permit specific categories of families onto the waiting list, even if
	generally closed? No Yes
C St	rategy for Addressing Needs
	e a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and
	waiting list THE UPCOMING YEAR, and the Agency's reasons for choosing this strategy.
(1) St	<u>trategies</u>
Need:	Shortage of affordable housing for all eligible populations
Strate	egy 1. Maximize the number of affordable units available to the PHA within its
	nt resources by:
Select a	all that apply
$\boxtimes$	Employ effective maintenance and management policies to minimize the number of
	public housing units off-line
	Reduce turnover time for vacated public housing units
$\bowtie$	Reduce time to renovate public housing units
	Seek replacement of public housing units lost to the inventory through mixed finance
_	development
	Seek replacement of public housing units lost to the inventory through section 8
<b>5 2</b> 1	replacement housing resources
$\boxtimes$	Maintain or increase section 8 lease-up rates by establishing payment standards that
	will enable families to rent throughout the jurisdiction
	Undertake measures to ensure access to affordable housing among families assisted
<u> </u>	by the PHA, regardless of unit size required
$\boxtimes$	Maintain or increase section 8 lease-up rates by marketing the program to owners,
-	particularly those outside of areas of minority and poverty concentration
$\boxtimes$	Maintain or increase section 8 lease-up rates by effectively screening Section 8
	applicants to increase owner acceptance of program
$\boxtimes$	Participate in the Consolidated Plan development process to ensure coordination
_	with broader community strategies
	Other (list below)

Strategy 2: Increase the number of affordable housing units by:					
Select al	l that apply				
mixed -	Apply for additional section 8 units should they become available Leverage affordable housing resources in the community through the creation of finance housing Pursue housing resources other than public housing or Section 8 tenant-based assistance. Other: (list below)				
Need:	Specific Family Types: Families at or below 30% of median				
	gy 1: Target available assistance to families at or below 30 % of AMI l that apply				
	Exceed HUD federal targeting requirements for families at or below 30% of AMI in public housing Exceed HUD federal targeting requirements for families at or below 30% of AMI in tenant-based section 8 assistance Employ admissions preferences aimed at families with economic hardships Adopt rent policies to support and encourage work Other: (list below)				
Need:	Specific Family Types: Families at or below 50% of median				
	gy 1: Target available assistance to families at or below 50% of AMI l that apply				
	Employ admissions preferences aimed at families who are working Adopt rent policies to support and encourage work Other: (list below)				
Need:	Specific Family Types: The Elderly				
	gy 1: Target available assistance to the elderly:  l that apply				
$\boxtimes$	Seek designation of public housing for the elderly				

	Apply for special-purpose vouchers targeted to the elderly, should they become available Other: (list below)
Need:	Specific Family Types: Families with Disabilities
	gy 1: Target available assistance to Families with Disabilities:  l that apply
	Seek designation of public housing for families with disabilities Carry out the modifications needed in public housing based on the section 504 Needs Assessment for Public Housing Apply for special-purpose vouchers targeted to families with disabilities, should they become available Affirmatively market to local non-profit agencies that assist families with disabilities Other: (list below)
Need: needs	Specific Family Types: Races or ethnicities with disproportionate housing
Strateg	gy 1: Increase awareness of PHA resources among families of races and ethnicities with disproportionate needs:
Select if	applicable
	Affirmatively market to races/ethnicities shown to have disproportionate housing needs Other: (list below)
Strateg	gy 2: Conduct activities to affirmatively further fair housing
Select al	l that apply
	Counsel section 8 tenants as to location of units outside of areas of poverty or minority concentration and assist them to locate those units  Market the section 8 program to owners outside of areas of poverty /minority concentrations  Other: (list below)
Other	Housing Needs & Strategies: (list needs and strategies below)
	factors listed below, select all that influenced the PHA's selection of the strategies it rsue:

$\boxtimes$	Funding constraints
$\boxtimes$	Staffing constraints
	Limited availability of sites for assisted housing
	Extent to which particular housing needs are met by other organizations in the
	community
	Evidence of housing needs as demonstrated in the Consolidated Plan and other
	information available to the PHA
$\boxtimes$	Influence of the housing market on PHA programs
	Community priorities regarding housing assistance
	Results of consultation with local or state government
	Results of consultation with residents and the Resident Advisory Board
	Results of consultation with advocacy groups
	Other: (list below)

#### 2. Statement of Financial Resources

[24 CFR Part 903.7 9 (b)]

List the financial resources that are anticipated to be available to the PHA for the support of Federal public housing and tenant-based Section 8 assistance programs administered by the PHA during the Plan year. Note: the table assumes that Federal public housing or tenant based Section 8 assistance grant funds are expended on eligible purposes; therefore, uses of these funds need not be stated. For other funds, indicate the use for those funds as one of the following categories: public housing operations, public housing capital improvements, public housing safety/security, public housing supportive services, Section 8 tenant-based assistance, Section 8 supportive services or other.

Financial Resources:				
Planned Sources and Uses				
Sources Planned \$ Planned Uses				
1. Federal Grants (FY 2000 grants)				
a) Public Housing Operating Fund	1,135,623			
b) Public Housing Capital Fund	1,371,721			
c) HOPE VI Revitalization				
d) HOPE VI Demolition				
e) Annual Contributions for Section 8	505,977			
Tenant-Based Assistance				
f) Public Housing Drug Elimination	177,100			
Program (including any Technical				
Assistance funds)				
g) Resident Opportunity and Self-				
Sufficiency Grants				
h) Community Development Block				
Grant				

Financial Resources:				
Planned Sources and Uses				
Sources	Planned \$	Planned Uses		
i) HOME				
Other Federal Grants (list below)				
2. Prior Year Federal Grants (unobligated funds only) (list below)				
CGP 707	972,500	Capital Improvements		
PHDEP	55,000	Security & Prevention		
Service Coordinator in PH	8,000	Equipment, services		
3. Public Housing Dwelling Rental	1,119,293	PH Operations		
Income				
<b>4. Other income</b> (list below)				
Laundry, telephone, etc.	6,646	PH Operations		
<b>4. Non-federal sources</b> (list below)				
Investment income—PH	54,168	PH Operations		
Investment income—Sec 8 Admin	20,631	Sec 8 Operations		
Investment income—Sec 8 tenant based	136,450	Bond service/ operations		
Total resources	5,563,109			

# 3. PHA Policies Governing Eligibility, Selection, and Admissions

[24 CFR Part 903.7 9 (c)]

## A. Public Housing

Exemptions: PHAs that do not administer public housing are not required to complete subcomponent 3A.

#### (1) Eligibility

a. When does the PHA verify eligibility for admission to public housing? (select all that app	"
When families are within a certain number of being offered a unit: (state number)	
When families are within a certain time of being offered a unit: 3 months	
Other: (describe)	

b. Wh	ich non-income (screening) factors does the PHA use to establish eligibility for
adr	mission to public housing (select all that apply)?
	Criminal or Drug-related activity
	Rental history
$\overline{\boxtimes}$	Housekeeping
	Other (describe)
	History of Disturbing Neighbors or Destruction of Property
	Fraud in connection with any Housing Program
	Alcohol Abuse that interferes with the Health, Safety, or Right to Peaceful
	Enjoyment by Others
	Enjoyment by Others
c. 🔀	Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
d. X	Yes No: Does the PHA request criminal records from State law enforcement
	agencies for screening purposes?
e. 🛛	Yes No: Does the PHA access FBI criminal records from the FBI for screening
·	purposes? (either directly or through an NCIC-authorized source)
(2)Wa	niting List Organization
a. Wh	ich methods does the PHA plan to use to organize its public housing waiting list (select
	that apply)
	Community-wide list
Ħ	Sub-jurisdictional lists
$\square$	Site-based waiting lists
	_
	Other (describe)
h Wł	nere may interested persons apply for admission to public housing?
$\boxtimes$	PHA main administrative office
	PHA development site management office
	Other (list below)
	Office (list below)
c If t	he PHA plans to operate one or more site-based waiting lists in the coming year,
	wer each of the following questions; if not, skip to subsection (3) Assignment
CIII	wer each of the following questions, it not, stap to subsection (e) rissignment
1. I	How many site-based waiting lists will the PHA operate in the coming year? 3
2.	Yes No: Are any or all of the PHA's site-based waiting lists new for the
_	upcoming year (that is, they are not part of a previously-HUD-
	approved site based waiting list plan)?
	· · · · · · · · · · · · · · · · · ·

Expires: 03/31/2002

3. Yes No: May families be on more than one list simultaneously If yes, how many lists? 3
<ul> <li>4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?</li> <li>PHA main administrative office</li> <li>All PHA development management offices</li> <li>Management offices at developments with site-based waiting lists</li> <li>At the development to which they would like to apply</li> <li>Other (list below)</li> </ul>
(3) Assignment
<ul> <li>a. How many vacant unit choices are applicants ordinarily given before they fall to the bottom of or are removed from the waiting list? (select one)</li> <li>One -Unless the offer is for deconcentration purposes. If declined, this does</li> <li>Two not affect the applicant's place on the waiting list.</li> <li>Three or More</li> </ul>
b. X Yes No: Is this policy consistent across all waiting list types?
c. If answer to b is no, list variations for any other than the primary public housing waiting list/s for the PHA:
(4) Admissions Preferences
<ul> <li>a. Income targeting:</li> <li>Yes ⋈ No: Does the PHA plan to exceed the federal targeting requirements by targeting more than 40% of all new admissions to public housing to families at or below 30% of median area income?</li> </ul>
b. Transfer policies: In what circumstances will transfers take precedence over new admissions? (list below)  Emergencies Overhoused Underhoused Medical justification

If yes, how many lists? 3

	dministrative reasons determined by the PHA (e.g., to permit modernization ork)
□ Re	esident choice: (state circumstances below)
	ther: (list below)
	To meet deconcentration goals.
c. Prefer 1.⊠ Ye	ences s No: Has the PHA established preferences for admission to public housing (other than date and time of application)? (If "no" is selected, skip to subsection (5) Occupancy)
	of the following admission preferences does the PHA plan to employ in the g year? (select all that apply from either former Federal preferences or other ences)
Former Fe	ederal preferences:
	voluntary Displacement (Disaster, Government Action, Action of Housing
	wner, Inaccessibility, Property Disposition)
	ctims of domestic violence
Sı	ubstandard housing
Н Н	omelessness
H	gh rent burden (rent is $> 50$ percent of income)
	Perences: (select below)  Orking families and those unable to work because of age or disability
$\nabla$ $V_0$	eterans and veterans' families
Re	esidents who live and/or work in the jurisdiction
He   He   He   He   He   He   He   He	nose enrolled currently in educational, training, or upward mobility programs buseholds that contribute to meeting income goals (broad range of incomes) buseholds that contribute to meeting income requirements (targeting) mose previously enrolled in educational, training, or upward mobility programs actims of reprisals or hate crimes there preference(s) (list below)
space that and so on. absolute h	HA will employ admissions preferences, please prioritize by placing a "1" in the represents your first priority, a "2" in the box representing your second priority, If you give equal weight to one or more of these choices (either through an ierarchy or through a point system), place the same number next to each. That is can use "1" more than once, "2" more than once, etc.
4 Date an	d Time

Former 1	Federal preferences: Involuntary Displacement (Disaster, Government Action, Action of Housing Owner, Inaccessibility, Property Disposition) Victims of domestic violence Substandard housing Homelessness
∑ 2 ∑ 3 □	High rent burden  references (select all that apply)  Working families and those unable to work because of age or disability  Veterans and veterans' families  Residents who live and/or work in the jurisdiction  Those enrolled currently in educational, training, or upward mobility programs  Households that contribute to meeting income goals (broad range of incomes)  Households that contribute to meeting income requirements (targeting)  Those previously enrolled in educational, training, or upward mobility programs  Victims of reprisals or hate crimes  Other preference(s) (list below)
4. Rela	ationship of preferences to income targeting requirements:  The PHA applies preferences within income tiers  Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements
a. What	t reference materials can applicants and residents use to obtain information about the of occupancy of public housing (select all that apply)  The PHA-resident lease The PHA's Admissions and (Continued) Occupancy policy PHA briefing seminars or written materials Other source (list)
b. How that app	often must residents notify the PHA of changes in family composition? (select all oly)  At an annual reexamination and lease renewal  Any time family composition changes  At family request for revision

	Other (list)
(6) De	econcentration and Income Mixing
a. 🔀	Yes No: Did the PHA's analysis of its family (general occupancy) developments to determine concentrations of poverty indicate the need for measures to promote deconcentration of poverty or income mixing?
b. 🔀	Yes No: Did the PHA adopt any changes to its <b>admissions policies</b> based on the results of the required analysis of the need to promote deconcentration of poverty or to assure income mixing?
c. If th	ne answer to b was yes, what changes were adopted? (select all that apply)  Adoption of site-based waiting lists  If selected, list targeted developments below:
	Employing waiting list "skipping" to achieve deconcentration of poverty or income mixing goals at targeted developments  If selected, list targeted developments below:
	Employing new admission preferences at targeted developments If selected, list targeted developments below:
	Other (list policies and developments targeted below)
d. 🔀	Yes No: Did the PHA adopt any changes to <b>other</b> policies based on the results of the required analysis of the need for deconcentration of poverty and income mixing?
e. If t	he answer to d was yes, how would you describe these changes? (select all that apply)
	Additional affirmative marketing Actions to improve the marketability of certain developments Adoption or adjustment of ceiling rents for certain developments Adoption of rent incentives to encourage deconcentration of poverty and incomemixing Other (list below)

f. Based on the results of the required analysis, in which developments will the PHA make special efforts to attract or retain higher-income families? (select all that apply)  Not applicable: results of analysis did not indicate a need for such efforts  List (any applicable) developments below:  OH014-1 Chester Simeral Courts  OH014-2 Elmer M. White Apts.  OH014-3 John F. Kennedy Apts.  OH014-4 Earl Rodgers Plaza
<ul> <li>g. Based on the results of the required analysis, in which developments will the PHA make special efforts to assure access for lower-income families? (select all that apply)</li> <li>Not applicable: results of analysis did not indicate a need for such efforts</li> <li>List (any applicable) developments below:</li> </ul>
B. Section 8
Exemptions: PHAs that do not administer section 8 are not required to complete sub-component 3B. Unless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).
(1) Eligibility
<ul> <li>a. What is the extent of screening conducted by the PHA? (select all that apply)</li> <li>Criminal or drug-related activity only to the extent required by law or regulation</li> <li>Criminal and drug-related activity, more extensively than required by law or regulation</li> <li>More general screening than criminal and drug-related activity (list factors below)</li> <li>Other (list below)</li> </ul>
b. X Yes No: Does the PHA request criminal records from local law enforcement agencies for screening purposes?
c. X Yes No: Does the PHA request criminal records from State law enforcement agencies for screening purposes?
d. X Yes No: Does the PHA access FBI criminal records from the FBI for screening purposes? (either directly or through an NCIC-authorized source)

b. Prefer 1.⊠ Ye	
comi	n of the following admission preferences does the PHA plan to employ in the ng year? (select all that apply from either former Federal preferences or other rences)
Ir   Ir   V   S   H	rederal preferences involuntary Displacement (Disaster, Government Action, Action of Housing Owner, naccessibility, Property Disposition) rictims of domestic violence ubstandard housing Iomelessness Iigh rent burden (rent is > 50 percent of income)
V   V   V   V   V   V   V   V   V   V	Vorking families and those unable to work because of age or disability veterans and veterans' families desidents who live and/or work in your jurisdiction whose enrolled currently in educational, training, or upward mobility programs douseholds that contribute to meeting income goals (broad range of incomes) douseholds that contribute to meeting income requirements (targeting) whose previously enrolled in educational, training, or upward mobility programs vectors of reprisals or hate crimes other preference(s) (list below)
space that priority, a through a	PHA will employ admissions preferences, please prioritize by placing a "1" in the trepresents your first priority, a "2" in the box representing your second and so on. If you give equal weight to one or more of these choices (either a absolute hierarchy or through a point system), place the same number next to at means you can use "1" more than once, "2" more than once, etc.
3 D	Pate and Time
1 Ir Ir	Gederal preferences involuntary Displacement (Disaster, Government Action, Action of Housing Owner, naccessibility, Property Disposition) Victims of domestic violence

2	Substandard housing Homelessness High rent burden
Other p	Working families and those unable to work because of age or disability Veterans and veterans' families Residents who live and/or work in your jurisdiction Those enrolled currently in educational, training, or upward mobility programs Households that contribute to meeting income goals (broad range of incomes) Households that contribute to meeting income requirements (targeting) Those previously enrolled in educational, training, or upward mobility programs Victims of reprisals or hate crimes Other preference(s) (list below)
	ong applicants on the waiting list with equal preference status, how are applicants d? (select one)  Date and time of application  Drawing (lottery) or other random choice technique
	ne PHA plans to employ preferences for "residents who live and/or work in the ediction" (select one)  This preference has previously been reviewed and approved by HUD  The PHA requests approval for this preference through this PHA Plan
6. Rela	ationship of preferences to income targeting requirements: (select one)  The PHA applies preferences within income tiers  Not applicable: the pool of applicant families ensures that the PHA will meet income targeting requirements
(5) S <sub>1</sub>	pecial Purpose Section 8 Assistance Programs
sele	which documents or other reference materials are the policies governing eligibility, action, and admissions to any special-purpose section 8 program administered by the A contained? (select all that apply)  The Section 8 Administrative Plan  Briefing sessions and written materials

	Other (list below)
	fow does the PHA announce the availability of any special-purpose section 8 programs the public?  Through published notices  Other (list below)
	PHA Rent Determination Policies R Part 903.7 9 (d)]
A. I	Public Housing
	otions: PHAs that do not administer public housing are not required to complete sub-component 4A.
Descri	ncome Based Rent Policies be the PHA's income based rent setting policy/ies for public housing using, including discretionary (that is, quired by statute or regulation) income disregards and exclusions, in the appropriate spaces below.
a. Us	e of discretionary policies: (select one)
	The PHA will not employ any discretionary rent-setting policies for income based rent in public housing. Income-based rents are set at the higher of 30% of adjusted monthly income, 10% of unadjusted monthly income, the welfare rent, or minimum rent (less HUD mandatory deductions and exclusions). (If selected, skip to subcomponent (2))
or-	
$\boxtimes$	The PHA employs discretionary policies for determining income based rent (If selected, continue to question b.)
b. Mi	nimum Rent
1. Wh	at amount best reflects the PHA's minimum rent? (select one) \$0 \$1-\$25 \$26-\$50

2. Yes No: Has the PHA adopexemption police	ted any discretionary minimum rent hardship cies?
3. If yes to question 2, list these policie	s below:
c. Rents set at less than 30% than adju	isted income
1. Yes No: Does the PHA pla percentage less than 3	an to charge rents at a fixed amount or 0% of adjusted income?
2. If yes to above, list the amounts or p which these will be used below:	percentages charged and the circumstances under
d. Which of the discretionary (optional plan to employ (select all that apply	) deductions and/or exclusions policies does the PHA
For the earned income of a previous For increases in earned income	viously unemployed household member
Fixed amount (other than gener	al rent-setting policy)
	nd circumstances below:
Fixed percentage (other than ge	eneral rent-setting policy)
If yes, state percentage	s and circumstances below:
For household heads	
For other family members For transportation expenses	
	d armoness of non-disabled on non-alderly
families	ll expenses of non-disabled or non-elderly
Other (describe below)	
e. Ceiling rents	
<ol> <li>Do you have ceiling rents? (rents so (select one)</li> </ol>	et at a level lower than 30% of adjusted income)
Yes for all developments Yes but only for some developments	ments

		No
2.	For	which kinds of developments are ceiling rents in place? (select all that apply)
		For all developments  For all general occupancy developments (not elderly or disabled or elderly only)  For specified general occupancy developments  For certain parts of developments; e.g., the high-rise portion  For certain size units; e.g., larger bedroom sizes  Other (list below)
3.		ect the space or spaces that best describe how you arrive at ceiling rents (select all apply)
		Market comparability study Fair market rents (FMR) 95 <sup>th</sup> percentile rents 75 percent of operating costs 100 percent of operating costs for general occupancy (family) developments Operating costs plus debt service The "rental value" of the unit Other (list below)
f. F	Rent	re-determinations:
fam	ily (	veen income reexaminations, how often must tenants report changes in income or composition to the PHA such that the changes result in an adjustment to rent? (select apply)  Never  At family option  Any time the family experiences an income increase  Any time a family experiences an income increase above a threshold amount or percentage: (if selected, specify threshold)  Other (list below)  Reporting on income is at the family's option, reporting on family composition Is required at all times.
g. [	] }	Yes No: Does the PHA plan to implement individual savings accounts for residents (ISAs) as an alternative to the required 12 month

disallowance of earned income and phasing in of rent increases in the next year?

<ol> <li>In setting the market-based flat rents, what sources of information did the PHA use to establish comparability? (select all that apply.)</li> <li>The section 8 rent reasonableness study of comparable housing</li> <li>Survey of rents listed in local newspaper</li> <li>Survey of similar unassisted units in the neighborhood</li> <li>Other (list/describe below)</li> <li>Ceiling rents will be retained instead of flat rents for a period of three years.</li> </ol>				
B. Section 8 Tenant-Based Assistance				
Exemptions: PHAs that do not administer Section 8 tenant-based assistance are not required to complete sub-component 4BUnless otherwise specified, all questions in this section apply only to the tenant-based section 8 assistance program (vouchers, and until completely merged into the voucher program, certificates).				
(1) Payment Standards				
Describe the voucher payment standards and policies				
a. What is the PHA's payment standard? (select the category that best describes your standard)  At or above 90% but below100% of FMR				
100% of FMR				
Above 100% but at or below 110% of FMR				
Above 110% of FMR (if HUD approved; describe circumstances below)				
<ul> <li>b. If the payment standard is lower than FMR, why has the PHA selected this standard? (select all that apply)</li> <li>FMRs are adequate to ensure success among assisted families in the PHA's segment of the FMR area</li> </ul>				
The PHA has chosen to serve additional families by lowering the payment standard				
Reflects market or submarket				
Other (list below)				

(2) Flat Rents

	e payment standard is higher than FMR, why has the PHA chosen this level? (select
	nat apply)
$\boxtimes$	FMRs are not adequate to ensure success among assisted families in the PHA's
	segment of the FMR area Reflects market or submarket
	To increase housing options for families
	Other (list below)
d. Ho	w often are payment standards reevaluated for adequacy? (select one)
$\boxtimes$	Annually
	Other (list below)
XX 71	
	at factors will the PHA consider in its assessment of the adequacy of its payment dard? (select all that apply)
× stan	Success rates of assisted families
	Rent burdens of assisted families
$\boxtimes$	Other (list below)
	Market vacancy rates
	Market Rents
	Size and quality of units leased under the program
(2) Min	nimum Rent
a. Wha	at amount best reflects the PHA's minimum rent? (select one)
$\boxtimes$	\$0
	\$1-\$25
	\$26-\$50
b. 🗌	Yes No: Has the PHA adopted any discretionary minimum rent hardship exemption policies? (if yes, list below)
<u>5. Op</u>	erations and Management
[24 CFR	Part 903.7 9 (e)]
_	ons from Component 5: High performing and small PHAs are not required to complete this section. 8 only PHAs must complete parts A, B, and C(2)

## A. PHA Management Structure

Describe	e the PHA's management structure and organization.
(select o	one)
$\boxtimes$	An organization chart showing the PHA's management structure and organization is
	attached.
	A brief description of the management structure and organization of the PHA follows:

#### **B. HUD Programs Under PHA Management**

List Federal programs administered by the PHA, number of families served at the beginning of the upcoming fiscal year, and expected turnover in each. (Use "NA" to indicate that the PHA does not operate any of the programs listed below.)

Program Name	Units or Families	Expected
	Served at Year	Turnover
	Beginning	
Public Housing	788	160
Section 8 Vouchers	252	20
Section 8 Certificates	278	20
Section 8 Mod Rehab		
Special Purpose Section		
8 Certificates/Vouchers		
(list individually)		
Public Housing Drug	648	0
Elimination Program		
(PHDEP)		
Protective services	648	0
Prevention/intervention	648	0
Other Federal		
Programs(list individually)		
Service Coordinator	239	24

#### C. Management and Maintenance Policies

List the PHA's public housing management and maintenance policy documents, manuals and handbooks that contain the Agency's rules, standards, and policies that govern maintenance and management of public housing, including a description of any measures necessary for the prevention or eradication of pest infestation (which includes cockroach infestation) and the policies governing Section 8 management.

- (1) Public Housing Maintenance and Management: (list below)
  - a) Admissions and Continued Occupancy Policy
  - b) Public Housing Grievance Procedure

c)	Schedule of Utility Allowances	
d)	List of Maintenance Charges	
e)	Lease	
f)	Non-Citizen Procedures	
g)	Criminal Activity Procedures	
h)	Maintenance Policy (including pest control)	
i)	Safety Policy	
j)	Personnel Policy	
k)	Procurement and Disposition Policy	
1)	Capitalization Policy	
m)	Investment Policy	
n)	Internal Financial Controls	
0)	FSS Action Plan	
(2) Section 8 Management: (list below)		
a)	Administrative Plan	
b)	FSS Action Plan	
[24 CFR Part 903.7 9 (f		
Exemptions from com PHAs are exempt from	ponent 6: High performing PHAs are not required to complete component 6. Section 8-Only a sub-component 6A.	
<b>A. Public Housing</b> 1. ☐ Yes ⊠ No	Has the PHA established any written grievance procedures in addition to federal requirements found at 24 CFR Part 966, Subpart B, for residents of public housing?	

2. Which PHA office should residents or applicants to public housing contact to initiate the PHA grievance process? (select all that apply)

Time Brief and brooks (Sereet and and about
PHA main administrative office
PHA development management offices
Other (list below)

If yes, list additions to federal requirements below:

B. Se	ction 8 Tenant-Based Assistance
1.	Yes No: Has the PHA established informal review procedures for applicants to the Section 8 tenant-based assistance program and informal hearing procedures for families assisted by the Section 8 tenant-based assistance program in addition to federal requirements found at 24 CFR 982?
	If yes, list additions to federal requirements below:
	cich PHA office should applicants or assisted families contact to initiate the informal view and informal hearing processes? (select all that apply)  PHA main administrative office  Other (list below)
7. C	apital Improvement Needs
Exempt	R Part 903.7 9 (g)] ions from Component 7: Section 8 only PHAs are not required to complete this component and may skip
to Com	ponent 8.
A Co	mital Fund Activities
	ions from sub-component 7A: PHAs that will not participate in the Capital Fund Program may skip to
	nent 7B. All other PHAs must complete 7A as instructed.
	•
(1) Ca	apital Fund Program Annual Statement
Using p PHA is develop library	proposing for the upcoming year to ensure long-term physical and social viability of its public housing oments. This statement can be completed by using the CFP Annual Statement tables provided in the table at the end of the PHA Plan templ <b>10R</b> , at the PHA's option, by completing and attaching a properly HUD-52837.
Calaat	oner
Select	The Capital Fund Program Annual Statement is provided as an attachment to the PHA Plan at Attachment (state name)
-or-	
$\boxtimes$	The Capital Fund Program Annual Statement is provided below: (if selected, copy the CFP Annual Statement from the Table Library and insert here)

# **Annual Statement**

# Capital Fund Program (CFP) Part I: Summary

Capital Fund Grant Number FFY of Grant Approval: <u>01/2000</u>

Original Annual Statement

Line No.	Summary by Development Account	Total Estimated Cost
1	Total Non-CGP Funds	
2	1406 Operations	133071
3	1408 Management Improvements	150000
4	1410 Administration	40000
5	1411 Audit	
6	1415 Liquidated Damages	
7	1430 Fees and Costs	75000
8	1440 Site Acquisition	
9	1450 Site Improvement	193000
10	1460 Dwelling Structures	699050
11	1465.1 Dwelling Equipment-Nonexpendable	81600
12	1470 Nondwelling Structures	
13	1475 Nondwelling Equipment	
14	1485 Demolition	
15	1490 Replacement Reserve	
16	1492 Moving to Work Demonstration	
17	1495.1 Relocation Costs	
18	1498 Mod Used for Development	
19	1502 Contingency	
20	Amount of Annual Grant (Sum of lines 2-19)	1371721
21	Amount of line 20 Related to LBP Activities	0
22	Amount of line 20 Related to Section 504 Compliance	
23	Amount of line 20 Related to Security	150000
24	Amount of line 20 Related to Energy Conservation Measures	

# Annual Statement Capital Fund Program (CFP) Part II: Supporting Table

Development	General Description of Major Work	Development	Total
Number/Name	Categories	Account	Estimated
HA-Wide Activities		Number	Cost
OH014-1	Playground improvements	1450	20000
44	Floor covering (20 units)	1460	40000
ОН014-2	Electrical upgrade	1460	325000
"	Paint interior	1450	63000
OH014-3	Kitchen, bath, stair lighting	1460	50000
"	Drainlinesreplace	1460	116250
OH014-4	Door locks	1460	15300
"	Ranges & refrigerators	1465.1	81600
OH014-5	Renovate baths (elderly)	1460	112500
OH014-6	Paint interior Merkel Apts	1450	10000
OH014-12	Kitchen & bath renovations (20 units)	1460	140000
	()		

# Annual Statement Capital Fund Program (CFP) Part III: Implementation Schedule

Development	All Funds Obligated	All Funds Expended
Number/Name	(Quarter Ending Date)	(Quarter Ending Date)
HA-Wide Activities		
OH14-1 Simeral	06/30/02	12/31/02
Courts		
OH14-2 Elmer	06/30/02	12/31/02
White Apts.		
OH14-3 JFK Apts.	06/30/02	12/31/02
OH14-4 Earl	06/30/02	12/31/02
Rodgers Plaza		
OH14-5 Michael	06/30/02	12/31/02
Myers Terrace		
OH14-6	06/30/02	12/31/02
Schlernitzauer/		
Merkel Apts.		
OH14-10 Crabbe/	06/30/02	12/31/02
Hamann Apts.		
OH14-11 Lovers	06/30/02	12/31/02
Lane Circle Apts.		
OH14-12 Scattered	06/30/02	12/31/02
Sites		

(2) Optional 5-Year Action Plan
Agencies are encouraged to include a 5-Year Action Plan covering capital work items. This statement can be completed by using the 5 Year Action Plan table provided in the table library at the end of the PHA Plan template <b>OR</b> by completing and attaching a properly updated HUD-52834.
a.  Yes No: Is the PHA providing an optional 5-Year Action Plan for the Capital Fund? (if no, skip to sub-component 7B)
<ul> <li>b. If yes to question a, select one:</li> <li>The Capital Fund Program 5-Year Action Plan is provided as an attachment to the PHA Plan at Attachment (state name</li> <li>-or-</li> </ul>
The Capital Fund Program 5-Year Action Plan is provided below: (if selected, copy the CFP optional 5 Year Action Plan from the Table Library and insert here)
B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)
Applicability of sub-component 7B: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.
Yes No: a) Has the PHA received a HOPE VI revitalization grant? (if no, skip to question c; if yes, provide responses to question b for each grant, copying and completing as many times as necessary) b) Status of HOPE VI revitalization grant (complete one set of questions for each grant)
<ol> <li>Development (project) number:</li> <li>Development (project) number:</li> <li>Status of grant: (select the statement that best describes the current status)         <ul> <li>Revitalization Plan under development</li> <li>Revitalization Plan submitted, pending approval</li> <li>Revitalization Plan approved</li> <li>Activities pursuant to an approved Revitalization Plan underway</li> </ul> </li> </ol>
Yes No: c) Does the PHA plan to apply for a HOPE VI Revitalization grant in the Plan year?  If yes, list development name/s below:

Yes No: d) Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year?  If yes, list developments or activities below:				
Yes No: e) Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement?  If yes, list developments or activities below:				
8. Demolition ar	nd Disposition			
[24 CFR Part 903.7 9 (h)]	it Disposition			
	ent 8: Section 8 only PHAs are not required to complete this section.			
1. Yes No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C. 1437p)) in the plan Fiscal Year? (If "No", skip to component 9; if "yes", complete one activity description for each development.)				
2. Activity Description	1			
☐ Yes ⊠ No:	Has the PHA provided the activities description information in the <b>optional</b> Public Housing Asset Management Table? (If "yes", skip to component 9. If "No", complete the Activity Description table below.)			
	Demolition/Disposition Activity Description			
1a. Development name: Scattered sites				
1b. Development (project) number: OH014-12				
2. Activity type: Demolition				
Disposition				
3. Application status (select one)				
Approved				
Submitted, pending approval  Planned application				
4. Date application approved, submitted, or planned for submission: (03/2000)				
Due approved, submitted, or planted for submission. (05/2000)				

5. Number of units affected: 12 6. Coverage of action (select one)  Part of the development  Total development  7. Timeline for activity:  a. Actual or projected start date of activity: 07/2000  b. Projected end date of activity: 10/2001  9. Designation of Public Housing for Occupancy by Elderly Families  or Families with Disabilities or Elderly Families and Families  with Disabilities  [24 CFR Part 903.7 9 (i)]  Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.  1.  Yes No:  Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If "No", skip to component 10. If "yes", complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)  2. Activity Description  Yes No:  Has the PHA provided all required activity description information for this component in the optional Public Housing Asset Management Table? If "yes", skip to component 10. If "No", complete the Activity Description table below.  Designation of Public Housing Activity Description  1a. Development (project) number: OH014-3						
☐ Part of the development   Total development	5. Number of units affected: 12					
Total development  7. Timeline for activity:  a. Actual or projected start date of activity: 07/2000 b. Projected end date of activity: 10/2001  9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities  [24 CFR Part 903.7 9 (i)] Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.  1. ▼ Yes □ No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities, or by elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If "No", skip to component 10. If "yes", complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)  2. Activity Description □ Yes ☒ No: Has the PHA provided all required activity description information for this component in the optional Public Housing Asset Management Table? If "yes", skip to component 10. If "No", complete the Activity Description table below.	6. Coverage of action	n (select one)				
7. Timeline for activity:  a. Actual or projected start date of activity: 07/2000 b. Projected end date of activity: 10/2001  9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities  [24 CFR Part 903.7 9 (i)] Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.  1. ☑ Yes ☐ No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If "No", skip to component 10. If "yes", complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)  2. Activity Description ☐ Yes ☒ No: Has the PHA provided all required activity description information for this component in the optional Public Housing Asset Management Table? If "yes", skip to component 10. If "No", complete the Activity Description table below.  Designation of Public Housing Activity Description  1a. Development name: John F. Kennedy Apartments	Part of the develo	pment				
a. Actual or projected start date of activity: 07/2000 b. Projected end date of activity: 10/2001  9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities  [24 CFR Part 903.7 9 (i)]  Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.  1. ☑ Yes ☐ No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If "No", skip to component 10. If "yes", complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)  2. Activity Description  ☐ Yes ☑ No: Has the PHA provided all required activity description information for this component in the optional Public Housing Asset Management Table? If "yes", skip to component 10. If "No", complete the Activity Description table below.  Designation of Public Housing Activity Description  1a. Development name: John F. Kennedy Apartments	Total developmen	nt end of the control				
9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities  [24 CTR Part 903.7 9 (i)]  Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.  1. ▼ Yes □ No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If "No", skip to component 10. If "yes", complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)  2. Activity Description  □ Yes □ No: Has the PHA provided all required activity description information for this component in the optional Public Housing Asset Management Table? If "yes", skip to component 10. If "No", complete the Activity Description table below.  Designation of Public Housing Activity Description  1a. Development name: John F. Kennedy Apartments	7. Timeline for activity	y:				
9. Designation of Public Housing for Occupancy by Elderly Families or Families with Disabilities or Elderly Families and Families with Disabilities  [24 CFR Part 903.7 9 (i)]  Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.  1. ▼Yes No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or only families with disabilities, or by elderly families and families or only families as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If "No", skip to component 10. If "yes", complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)  2. Activity Description  Yes No: Has the PHA provided all required activity description information for this component in the optional Public Housing Asset Management Table? If "yes", skip to component 10. If "No", complete the Activity Description table below.  Designation of Public Housing Activity Description  1a. Development name: John F. Kennedy Apartments	a. Actual or pr	rojected start date of activity: 07/2000				
or Families with Disabilities  with Disabilities  [24 CFR Part 903.7 9 (i)]  Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.  1. ☑ Yes ☐ No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If "No", skip to component 10. If "yes", complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)  2. Activity Description ☐ Yes ☒ No: Has the PHA provided all required activity description information for this component in the optional Public Housing Asset Management Table? If "yes", skip to component 10. If "No", complete the Activity Description table below.  Designation of Public Housing Activity Description  1a. Development name: John F. Kennedy Apartments	b. Projected en	nd date of activity: 10/2001				
or Families with Disabilities  with Disabilities  [24 CFR Part 903.7 9 (i)]  Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.  1. ☑ Yes ☐ No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or only families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If "No", skip to component 10. If "yes", complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)  2. Activity Description ☐ Yes ☒ No: Has the PHA provided all required activity description information for this component in the optional Public Housing Asset Management Table? If "yes", skip to component 10. If "No", complete the Activity Description table below.  Designation of Public Housing Activity Description  1a. Development name: John F. Kennedy Apartments						
or Families with Disabilities  with Disabilities  [24 CFR Part 903.7 9 (i)]  Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.  1. ☑ Yes ☐ No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or only families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If "No", skip to component 10. If "yes", complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)  2. Activity Description ☐ Yes ☒ No: Has the PHA provided all required activity description information for this component in the optional Public Housing Asset Management Table? If "yes", skip to component 10. If "No", complete the Activity Description table below.  Designation of Public Housing Activity Description  1a. Development name: John F. Kennedy Apartments						
with Disabilities  [24 CFR Part 903.7 9 (i)]  Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.  1. ☑ Yes ☐ No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or only families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If "No", skip to component 10. If "yes", complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)  2. Activity Description ☐ Yes ☑ No: Has the PHA provided all required activity description information for this component in the optional Public Housing Asset Management Table? If "yes", skip to component 10. If "No", complete the Activity Description table below.  Designation of Public Housing Activity Description  1a. Development name: John F. Kennedy Apartments	9. Designation o	f Public Housing for Occupancy by Elderly Families				
Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.  1. ☑ Yes ☐ No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If "No", skip to component 10. If "yes", complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)  2. Activity Description ☐ Yes ☑ No: Has the PHA provided all required activity description information for this component in the <b>optional</b> Public Housing Asset Management Table? If "yes", skip to component 10. If "No", complete the Activity Description table below.  Designation of Public Housing Activity Description  1a. Development name: John F. Kennedy Apartments	or Families w	ith Disabilities or Elderly Families and Families				
Exemptions from Component 9; Section 8 only PHAs are not required to complete this section.  1. ☑ Yes ☐ No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If "No", skip to component 10. If "yes", complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)  2. Activity Description ☐ Yes ☑ No: Has the PHA provided all required activity description information for this component in the <b>optional</b> Public Housing Asset Management Table? If "yes", skip to component 10. If "No", complete the Activity Description table below.  Designation of Public Housing Activity Description  1a. Development name: John F. Kennedy Apartments	with Disabilit	ies				
1. ☑ Yes ☐ No: Has the PHA designated or applied for approval to designate or does the PHA plan to apply to designate any public housing for occupancy only by the elderly families or only by families with disabilities, or by elderly families and families with disabilities or only families with disabilities, or by elderly families and families or only families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If "No", skip to component 10. If "yes", complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)  2. Activity Description ☐ Yes ☑ No: Has the PHA provided all required activity description information for this component in the <b>optional</b> Public Housing Asset Management Table? If "yes", skip to component 10. If "No", complete the Activity Description table below.  Designation of Public Housing Activity Description  1a. Development name: John F. Kennedy Apartments						
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disabilities, or by elderly families and families with disabilities or will apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If "No", skip to component 10. If "yes", complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)  2. Activity Description  Yes No: Has the PHA provided all required activity description information for this component in the <b>optional</b> Public Housing Asset Management Table? If "yes", skip to component 10. If "No", complete the Activity Description table below.  Designation of Public Housing Activity Description  1a. Development name: John F. Kennedy Apartments						
apply for designation for occupancy by only elderly families or only families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If "No", skip to component 10. If "yes", complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)  2. Activity Description  Yes No:  Has the PHA provided all required activity description information for this component in the <b>optional</b> Public Housing Asset Management Table? If "yes", skip to component 10. If "No", complete the Activity Description table below.  Designation of Public Housing Activity Description  1a. Development name: John F. Kennedy Apartments						
families with disabilities, or by elderly families and families with disabilities as provided by section 7 of the U.S. Housing Act of 1937 (42 U.S.C. 1437e) in the upcoming fiscal year? (If "No", skip to component 10. If "yes", complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)  2. Activity Description  Yes No: Has the PHA provided all required activity description information for this component in the <b>optional</b> Public Housing Asset Management Table? If "yes", skip to component 10. If "No", complete the Activity Description table below.  Designation of Public Housing Activity Description  1a. Development name: John F. Kennedy Apartments						
disabilities as provided by section 7 of the U.S. Housing Act of 1937  (42 U.S.C. 1437e) in the upcoming fiscal year? (If "No", skip to component 10. If "yes", complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)  2. Activity Description  Yes No: Has the PHA provided all required activity description information for this component in the <b>optional</b> Public Housing Asset Management Table? If "yes", skip to component 10. If "No", complete the Activity Description table below.  Designation of Public Housing Activity Description  1a. Development name: John F. Kennedy Apartments						
(42 U.S.C. 1437e) in the upcoming fiscal year? (If "No", skip to component 10. If "yes", complete one activity description for each development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)  2. Activity Description  ☐ Yes ☒ No: Has the PHA provided all required activity description information for this component in the <b>optional</b> Public Housing Asset Management Table? If "yes", skip to component 10. If "No", complete the Activity Description table below.  ☐ Designation of Public Housing Activity Description  1a. Development name: John F. Kennedy Apartments	· · ·					
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development, unless the PHA is eligible to complete a streamlined submission; PHAs completing streamlined submissions may skip to component 10.)  2. Activity Description  Yes No: Has the PHA provided all required activity description information for this component in the <b>optional</b> Public Housing Asset Management Table? If "yes", skip to component 10. If "No", complete the Activity Description table below.  Designation of Public Housing Activity Description  1a. Development name: John F. Kennedy Apartments						
submission; PHAs completing streamlined submissions may skip to component 10.)  2. Activity Description  Yes No: Has the PHA provided all required activity description information for this component in the <b>optional</b> Public Housing Asset Management Table? If "yes", skip to component 10. If "No", complete the Activity Description table below.  Designation of Public Housing Activity Description  1a. Development name: John F. Kennedy Apartments						
2. Activity Description  ☐ Yes ☒ No: Has the PHA provided all required activity description information for this component in the <b>optional</b> Public Housing Asset Management Table? If "yes", skip to component 10. If "No", complete the Activity Description table below.  Designation of Public Housing Activity Description  1a. Development name: John F. Kennedy Apartments	development, unless the PHA is eligible to complete a streamlined					
2. Activity Description  ☐ Yes ☒ No: Has the PHA provided all required activity description information for this component in the <b>optional</b> Public Housing Asset Management Table? If "yes", skip to component 10. If "No", complete the Activity Description table below.  ☐ Designation of Public Housing Activity Description  1a. Development name: John F. Kennedy Apartments	submission; PHAs completing streamlined submissions may skip to					
Yes No: Has the PHA provided all required activity description information for this component in the <b>optional</b> Public Housing Asset Management Table? If "yes", skip to component 10. If "No", complete the Activity Description table below.  Designation of Public Housing Activity Description  1a. Development name: John F. Kennedy Apartments		component 10.)				
Yes No: Has the PHA provided all required activity description information for this component in the <b>optional</b> Public Housing Asset Management Table? If "yes", skip to component 10. If "No", complete the Activity Description table below.  Designation of Public Housing Activity Description  1a. Development name: John F. Kennedy Apartments						
for this component in the <b>optional</b> Public Housing Asset Management Table? If "yes", skip to component 10. If "No", complete the Activity Description table below.  Designation of Public Housing Activity Description  1a. Development name: John F. Kennedy Apartments						
Management Table? If "yes", skip to component 10. If "No", complete the Activity Description table below.  Designation of Public Housing Activity Description  1a. Development name: John F. Kennedy Apartments	Yes No:	1 1 1				
Designation of Public Housing Activity Description  1a. Development name: John F. Kennedy Apartments		1 2				
Designation of Public Housing Activity Description  1a. Development name: John F. Kennedy Apartments						
1a. Development name: John F. Kennedy Apartments		complete the Activity Description table below.				
1a. Development name: John F. Kennedy Apartments	Designation of Public Housing Activity Description					
· · · · · · · · · · · · · · · · · · ·						
10. Development (project) number. Ono14-3	-	• •				
	10. Development (pro	gect) number: On014-5				

2. Designation type:					
Occupancy by	only the elderly 🔀				
Occupancy by	families with disabilities				
Occupancy by	only elderly families and families with disabilities				
3. Application status (s	elect one)				
Approved; incl	uded in the PHA's Designation Plan				
Submitted, pen	- · · · · · · · · · · · · · · · · · · ·				
Planned applica	ation 🔀				
4. Date this designation	n approved, submitted, or planned for submission: (03/2000)				
5. If approved, will thi	s designation constitute a (select one)				
New Designation 1	Plan				
Revision of a previ	iously-approved Designation Plan?				
6. Number of units af	fected: 151				
7. Coverage of action					
Part of the develop					
Total development					
10. Conversion o	f Public Housing to Tenant-Based Assistance				
[24 CFR Part 903.7 9 (j)]					
Exemptions from Compor	nent 10; Section 8 only PHAs are not required to complete this section.				
	easonable Revitalization Pursuant to section 202 of the HUD				
FY 1996 HUD Appropriations Act					
1. Yes No:	Have any of the PHA's developments or portions of developments				
1 105 / 110.	been identified by HUD or the PHA as covered under section 202				
	of the HUD FY 1996 HUD Appropriations Act? (If "No", skip to				
component 11; if "yes", complete one activity description for each					
identified development, unless eligible to complete a streamlined submission. PHAs completing streamlined submissions may skip to					
component 11.)					
component 11.)					
2. Activity Description					
Yes No: Has the PHA provided all required activity description information					
for this component in the <b>optional</b> Public Housing Asset					
Management Table? If "yes", skip to component 11. If "No",					
complete the Activity Description table below.					
r					
Conversion of Public Housing Activity Description					
CONTENSION OF A WARE AROUSING FRONTING DESCRIPTION					

1a. Development name:					
1b. Development (project) number:					
2. What is the status of the required assessment?					
Assessment underway					
Assessment results submitted to HUD					
Assessment results approved by HUD (if marked, proceed to next question)					
Other (explain below)					
3. Yes No: Is a Conversion Plan required? (If yes, go to block 4; if no, go to					
block 5.)					
4. Status of Conversion Plan (select the statement that best describes the current status)					
Conversion Plan in development					
Conversion Plan submitted to HUD on: (DD/MM/YYYY)					
Conversion Plan approved by HUD on: (DD/MM/YYYY)					
Activities pursuant to HUD-approved Conversion Plan underway					
5. Description of how requirements of Section 202 are being satisfied by means other than					
conversion (select one)					
Units addressed in a pending or approved demolition application (date					
submitted or approved:					
Units addressed in a pending or approved HOPE VI demolition application					
(date submitted or approved: )					
Units addressed in a pending or approved HOPE VI Revitalization Plan (date					
submitted or approved: )					
Requirements no longer applicable: vacancy rates are less than 10 percent					
Requirements no longer applicable: site now has less than 300 units					
Other: (describe below)					
B. Reserved for Conversions pursuant to Section 22 of the U.S. Housing Act of					
1937					
C. Reserved for Conversions pursuant to Section 33 of the U.S. Housing Act of					
1937					
11 Homeowy aughin Duoguang Administered by the DIIA					
11. Homeownership Programs Administered by the PHA					
[24 CFR Part 903.7 9 (k)]					
FY 2000 Annual Plan Page 39					

A. Public Housing			
Exemptions from Compon	ent 11A: Section 8 only PHAs are not required to complete 11A.		
1. ☐ Yes ☒ No:	Does the PHA administer any homeownership programs administered by the PHA under an approved section 5(h) homeownership program (42 U.S.C. 1437c(h)), or an approved HOPE I program (42 U.S.C. 1437aaa) or has the PHA applied or plan to apply to administer any homeownership programs under section 5(h), the HOPE I program, or section 32 of the U.S. Housing Act of 1937 (42 U.S.C. 1437z-4). (If "No", skip to component 11B; if "yes", complete one activity description for each applicable program/plan, unless eligible to complete a streamlined submission due to <b>small PHA</b> or <b>high performing PHA</b> status. PHAs completing streamlined submissions may skip to component 11B.)		
2. Activity Description  Yes No:	Has the PHA provided all required activity description information for this component in the <b>optional</b> Public Housing Asset Management Table? (If "yes", skip to component 12. If "No", complete the Activity Description table below.)		
	lic Housing Homeownership Activity Description Complete one for each development affected)		
1a. Development name	:		
1b. Development (proje	ect) number:		
2. Federal Program auti HOPE I 5(h) Turnkey II Section 32			
3. Application status: (s			
<ul> <li>Approved; included in the PHA's Homeownership Plan/Program</li> <li>Submitted, pending approval</li> <li>Planned application</li> </ul>			
4. Date Homeownership Plan/Program approved, submitted, or planned for submission: (DD/MM/YYYY)			

6. Coverage of action: (select one)  Part of the development    Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982? (If "No", skip to component 12; if "yes", describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. High performing PHAs may skip to component 12.)  2. Program Description:  a. Size of Program  Yes No:  Will the PHA limit the number of families participating in the section 8 homeownership option?  If the answer to the question above was yes, which statement best describes the number of participants? (select one)  25 or fewer participants  26 - 50 participants  51 to 100 participants  more than 100 participants  b. PHA-established eligibility criteria  Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria? If yes, list criteria below:	5. Number of units affected:					
Part of the development						
B. Section 8 Tenant Based Assistance  1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to component 12; if "yes", describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. High performing PHAs may skip to component 12.)  2. Program Description:  a. Size of Program  Yes No: Will the PHA limit the number of families participating in the section 8 homeownership option?  If the answer to the question above was yes, which statement best describes the number of participants? (select one)  25 or fewer participants  51 to 100 participants  51 to 100 participants  more than 100 participants  No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?						
1. Yes No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982? (If "No", skip to component 12; if "yes", describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. High performing PHAs may skip to component 12.)  2. Program Description:  a. Size of Program  Yes No: Will the PHA limit the number of families participating in the section 8 homeownership option?  If the answer to the question above was yes, which statement best describes the number of participants? (select one)  25 or fewer participants  26 - 50 participants  51 to 100 participants  51 to 100 participants  more than 100 participants  No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?	Total development					
program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982? (If "No", skip to component 12; if "yes", describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer status. High performing PHAs may skip to component 12.)  2. Program Description:  a. Size of Program  Yes No: Will the PHA limit the number of families participating in the section 8 homeownership option?  If the answer to the question above was yes, which statement best describes the number of participants? (select one)  25 or fewer participants  51 to 100 participants  51 to 100 participants  more than 100 participants  No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?						
a. Size of Program  Yes No: Will the PHA limit the number of families participating in the section 8 homeownership option?  If the answer to the question above was yes, which statement best describes the number of participants? (select one)  25 or fewer participants  26 - 50 participants  51 to 100 participants  more than 100 participants  No: Will the PHA's program have eligibility criteria for participation in its  Section 8 Homeownership Option program in addition to HUD criteria?	] ; ;	program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982? (If "No", skip to component 12; if "yes", describe each program using the table below (copy and complete questions for each program identified), unless the PHA is eligible to complete a streamlined submission due to high performer				
Yes No: Will the PHA limit the number of families participating in the section 8 homeownership option?  If the answer to the question above was yes, which statement best describes the number of participants? (select one)  25 or fewer participants  26 - 50 participants  51 to 100 participants  more than 100 participants  The PHA-established eligibility criteria  Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?	2. Program Description:	:				
8 homeownership option?  If the answer to the question above was yes, which statement best describes the number of participants? (select one)  25 or fewer participants  26 - 50 participants  51 to 100 participants  more than 100 participants  b. PHA-established eligibility criteria  Yes No: Will the PHA's program have eligibility criteria for participation in its  Section 8 Homeownership Option program in addition to HUD criteria?	a. Size of Program					
If the answer to the question above was yes, which statement best describes the number of participants? (select one)  25 or fewer participants  26 - 50 participants  51 to 100 participants  more than 100 participants  b. PHA-established eligibility criteria  Yes No: Will the PHA's program have eligibility criteria for participation in its  Section 8 Homeownership Option program in addition to HUD criteria?	Yes No:	Will the PHA limit the number of families participating in the section				
number of participants? (select one)  25 or fewer participants  26 - 50 participants  51 to 100 participants  more than 100 participants  b. PHA-established eligibility criteria  Yes No: Will the PHA's program have eligibility criteria for participation in its  Section 8 Homeownership Option program in addition to HUD criteria?	;	8 homeownership option?				
Yes No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?	number of partic 25 or fev 26 - 50 p 51 to 10	cipants? (select one) wer participants participants 0 participants				
	Yes No: Will the Second	ne PHA's program have eligibility criteria for participation in its etion 8 Homeownership Option program in addition to HUD criteria?				
12. PHA Community Service and Self-sufficiency Programs  [24 CFR Part 903.7 9 (1)]  Exemptions from Component 12: High performing and small PHAs are not required to complete this component Section 8-Only PHAs are not required to complete sub-component C.	[24 CFR Part 903.7 9 (l)] Exemptions from Compone	nt 12: High performing and small PHAs are not required to complete this component				

# A. PHA Coordination with the Welfare (TANF) Agency 1. Cooperative agreements: Yes No: Has the PHA has entered into a cooperative agreement with the TANF Agency, to share information and/or target supportive services (as contemplated by section 12(d)(7) of the Housing Act of 1937)? If yes, what was the date that agreement was signed? DD/MM/YY 2. Other coordination efforts between the PHA and TANF agency (select all that apply) Client referrals Information sharing regarding mutual clients (for rent determinations and otherwise) Coordinate the provision of specific social and self-sufficiency services and programs to eligible families Jointly administer programs Partner to administer a HUD Welfare-to-Work voucher program Joint administration of other demonstration program Other (describe) B. Services and programs offered to residents and participants (1) General a. Self-Sufficiency Policies Which, if any of the following discretionary policies will the PHA employ to enhance the economic and social self-sufficiency of assisted families in the following areas? (select all that apply) Public housing rent determination policies Public housing admissions policies Section 8 admissions policies Preference in admission to section 8 for certain public housing families Preferences for families working or engaging in training or education programs for non-housing programs operated or coordinated by the PHA Preference/eligibility for public housing homeownership option participation Preference/eligibility for section 8 homeownership option participation Other policies (list below) b. Economic and Social self-sufficiency programs Yes No: Does the PHA coordinate, promote or provide any programs to enhance the economic and social self-sufficiency of

residents? (If "yes", complete the following table; if "no" skip to sub-component 2, Family Self Sufficiency Programs. The position of the table may be altered to facilitate its use.)

Services and Programs					
Program Name & Description (including location, if appropriate)	Estimated Size	Allocation Method (waiting list/random selection/specific criteria/other)	Access (development office / PHA main office / other provider name)	Eligibility (public housing or section 8 participants or both)	
				_	

# (2) Family Self Sufficiency program/s

a. Participation Description

Family Self Sufficiency (FSS) Participation			
Program	Required Number of Participants	Actual Number of Participants (As of: DD/MM/YY)	
	(start of FY 2000 Estimate)		
Public Housing	10	14 (09/27/99)	
Section 8	50	85 (09/27/99)	

b.  Yes No:	HUD, does the mos PHA plans to take to	st recent FSS Action	um program size required by Plan address the steps the minimum program size?

# C. Welfare Benefit Reductions

	asing Act of 1937 (relating to the treatment of income changes resulting from welfare gram requirements) by: (select all that apply)  Adopting appropriate changes to the PHA's public housing rent determination policies and train staff to carry out those policies  Informing residents of new policy on admission and reexamination  Actively notifying residents of new policy at times in addition to admission and reexamination.  Establishing or pursuing a cooperative agreement with all appropriate TANF agencies regarding the exchange of information and coordination of services  Establishing a protocol for exchange of information with all appropriate TANF agencies  Other: (list below)
	eserved for Community Service Requirement pursuant to section 12(c) of the Housing Act of 1937
[24 CFR Exempt Only PI	PHA Safety and Crime Prevention Measures  Report 903.79 (m)]  Signs from Component 12: High performing and small PHAs not performing in PHDER and Section 8
	tions from Component 13: High performing and small PHAs not participating in PHDEP and Section 8 HAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are ing a PHDEP Plan with this PHA Plan may skip to sub-component D.
	HAs may skip to component 15. High Performing and small PHAs that are participating in PHDEP and are

	hat information or data did the PHA used to determine the need for PHA actions to approve safety of residents (select all that apply).
	Safety and security survey of residents  Analysis of crime statistics over time for crimes committed "in and around" public housing authority  Analysis of cost trends over time for repair of vandalism and removal of graffiti Resident reports  PHA employee reports  Police reports  Demonstrable, quantifiable success with previous or ongoing anticrime/anti drug programs  Other (describe below)
	hich developments are most affected? (list below) OH014-1—Chester Simeral Courts OH014-2—Elmer M. White Apts. OH014-3—John F. Kennedy Apts. OH014-4—Earl F. Rodgers Plaza
	rime and Drug Prevention activities the PHA has undertaken or plans to rtake in the next PHA fiscal year
	st the crime prevention activities the PHA has undertaken or plans to undertake: (select apply)  Contracting with outside and/or resident organizations for the provision of crime-and/or drug-prevention activities  Crime Prevention Through Environmental Design  Activities targeted to at-risk youth, adults, or seniors  Volunteer Resident Patrol/Block Watchers Program  Other (describe below)
2. W	hich developments are most affected? (list below) OH014-1—Chester Simeral Courts OH014-2—Elmer M. White Apts. OH014-3—John F. Kennedy Apts. OH014-4—Earl F. Rodgers Plaza

C. Coordination between PHA and the police

1. Describe the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities: (select all that apply)
<ul> <li>carrying out crime prevention measures and activities: (select all that apply)</li> <li>✓ Police involvement in development, implementation, and/or ongoing evaluation of drug-elimination plan</li> <li>✓ Police provide crime data to housing authority staff for analysis and action</li> <li>✓ Police have established a physical presence on housing authority property (e.g., community policing office, officer in residence)</li> <li>✓ Police regularly testify in and otherwise support eviction cases</li> <li>✓ Police regularly meet with the PHA management and residents</li> <li>✓ Agreement between PHA and local law enforcement agency for provision of above-baseline law enforcement services</li> <li>✓ Other activities (list below)</li> <li>Which developments are most affected? (list below)</li> <li>OH014-1—Chester Simeral Courts</li> <li>OH014-2—Elmer M. White Apts.</li> <li>OH014-3—John F. Kennedy Apts.</li> <li>OH014-4—Earl F. Rodgers Plaza</li> <li>OH014-12—scattered sites</li> </ul>
D. Additional information as required by PHDEP/PHDEP Plan PHAs eligible for FY 2000 PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.
Yes No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?  Yes No: Has the PHA included the PHDEP Plan for FY 2000 in this PHA Plan?  Yes No: This PHDEP Plan is an Attachment. (Attachment Filename:)
14. RESERVED FOR PET POLICY [24 CFR Part 903.7 9 (n)]
15. Civil Rights Certifications [24 CFR Part 903.7 9 (o)]
Civil rights certifications are included in the PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations.
16. Fiscal Audit

[24 CFR Part 903.7 9 (p)]
1. Yes No: Is the PHA required to have an audit conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U S.C. 1437c(h))? (If no, skip to component 17.)
2. Yes No: Was the most recent fiscal audit submitted to HUD?
3. Yes No: Were there any findings as the result of that audit?
4. Yes No: If there were any findings, do any remain unresolved?
If yes, how many unresolved findings remain?
5. Yes No: Have responses to any unresolved findings been submitted to HUD?
If not, when are they due (state below)?
17. PHA Asset Management
[24 CFR Part 903.7 9 (q)]
Exemptions from component 17: Section 8 Only PHAs are not required to complete this component. Hig performing and small PHAs are not required to complete this component.
1. Yes No: Is the PHA engaging in any activities that will contribute to the long-term asset management of its public housing stock, including how the Agency will plan for long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs that have <b>not</b> been addressed elsewhere in this PHA Plan?
<ul> <li>What types of asset management activities will the PHA undertake? (select all that apply)</li> <li>Not applicable</li> <li>Private management</li> <li>Development-based accounting</li> <li>Comprehensive stock assessment</li> <li>Other: (list below)</li> </ul>
3. Yes No: Has the PHA included descriptions of asset management activities in the <b>optional</b> Public Housing Asset Management Table?
18. Other Information [24 CFR Part 903.7 9 (r)]
A. Resident Advisory Board Recommendations
1. Yes No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

2. If you		are: (if comments were received, the PHA MUST select one) chment (File name)
3. In v	Considered commecessary.	ne PHA address those comments? (select all that apply) ments, but determined that no changes to the PHA Plan were ed portions of the PHA Plan in response to comments ow:
	Other: (list below	y)
B. De	scription of Elec	tion process for Residents on the PHA Board
1.	Yes No:	Does the PHA meet the exemption criteria provided section 2(b)(2) of the U.S. Housing Act of 1937? (If no, continue to question 2; if yes, skip to sub-component C.)
2.	Yes No:	Was the resident who serves on the PHA Board elected by the residents? (If yes, continue to question 3; if no, skip to subcomponent C.)
3. Des	scription of Reside	ent Election Process
a. Non	Candidates were Candidates could	nominated by resident and assisted family organizations does nominated by any adult recipient of PHA assistance  Candidates registered with the PHA and requested a place on
b. Elig	Any adult recipie	
c. Elig	gible voters: (select	all that apply)

	All adult recipients of PHA assistance (public housing and section 8 tenant-based assistance)
	Representatives of all PHA resident and assisted family organizations Other (list)
	Ouler (list)
	tement of Consistency with the Consolidated Plan applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).
1. Con	solidated Plan jurisdiction: City of Steubenville, Ohio
	PHA has taken the following steps to ensure consistency of this PHA Plan with the solidated Plan for the jurisdiction: (select all that apply)
$\boxtimes$	The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
	The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
$\boxtimes$	The PHA has consulted with the Consolidated Plan agency during the development
$\boxtimes$	of this PHA Plan.  Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
	Physical improvements at developments, as detailed in Capital Fund Plan
	Other: (list below)
4. The	Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)
D. Otl	ner Information Required by HUD
Use this	section to provide any additional information requested by HUD.

### **Attachments**

Use this section to provide any additional attachments referenced in the Plans.

#### Attachment 1

(From Admissions Policy)

#### **DECONCENTRATION POLICY** 10.4

It is Jefferson Metropolitan Housing Authority's policy to provide for deconcentration of poverty and encourage income mixing by bringing higher income families into lower income developments and lower income families into higher income developments. Toward this end, we will skip families on the waiting list to reach other families with a lower or higher income. We will accomplish this in a uniform and non-discriminating manner.

The Jefferson Metropolitan Housing Authority will affirmatively market our housing to all eligible income groups. Lower income residents will not be steered toward lower income developments and higher income people will not be steered toward higher income developments.

Prior to the beginning of each fiscal year, we will analyze the income levels of families residing in each of our developments, the income levels of census tracts in which our developments are located, and the income levels of the families on the waiting list. Based on this analysis, we will determine the level of marketing strategies and deconcentration incentives to implement. The worksheet for the analysis can be found in **Appendix 1**.

#### 10.5 Deconcentration Incentives

The Jefferson Metropolitan Housing Authority may offer one or more incentives to encourage applicant families whose income classification would help to meet the deconcentration goals of a particular development.

Various incentives may be used at different times, or under different conditions, but will always be provided in a consistent and nondiscriminatory manner.

Expires: 03/31/2002

# Appendix I

#### **Income Limits and Deconcentration Worksheet**

Development	Number of Units	Number of	Number of Units	% Occupied by
Name	Under ACC	Occupied Units	Occupied by	Very Poor
			Very Poor	<b>Families</b>
			<b>Families</b>	

%Very Poor in

**Census Tract** 

**Target Number** 

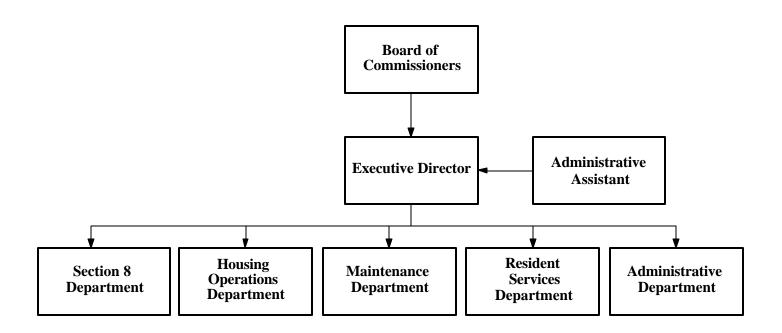
Number Needed of below 30% of median area income

Number Needed above 30% of median area income

Waiting list number of families Appendix 2

# Attachment 2

# JEFFERSON METROPOLITAN HOUSING AUTHORITY ORGANIZATION CHART



# PHA Plan Table Library

# Component 7 Capital Fund Program Annual Statement Parts I, II, and II

Annual Statement Capital Fund Program (CFP) Part I: Summary

Capital Fund Grant Number	FFY of Grant Approval:	(MM/YYYY)

Original Annual Statement

Line No.	Summary by Development Account	Total Estimated Cost
1	Total Non-CGP Funds	
2	1406 Operations	
3		
	1408 Management Improvements	
4	1410 Administration	
5	1411 Audit	
6	1415 Liquidated Damages	
7	1430 Fees and Costs	
8	1440 Site Acquisition	
9	1450 Site Improvement	
10	1460 Dwelling Structures	
11	1465.1 Dwelling Equipment-Nonexpendable	
12	1470 Nondwelling Structures	
13	1475 Nondwelling Equipment	
14	1485 Demolition	
15	1490 Replacement Reserve	
16	1492 Moving to Work Demonstration	
17	1495.1 Relocation Costs	
18	1498 Mod Used for Development	
19	1502 Contingency	
20	Amount of Annual Grant (Sum of lines 2-19)	
21	Amount of line 20 Related to LBP Activities	
22	Amount of line 20 Related to Section 504 Compliance	
23	Amount of line 20 Related to Security	
24	Amount of line 20 Related to Energy Conservation Measures	

# Annual Statement Capital Fund Program (CFP) Part II: Supporting Table

Development Number/Name HA-Wide Activities	General Description of Major Work Categories	Development Account Number	Total Estimated Cost

# Annual Statement Capital Fund Program (CFP) Part III: Implementation Schedule

Development Number/Name HA-Wide Activities	All Funds Obligated (Quarter Ending Date)	All Funds Expended (Quarter Ending Date)

# **Optional Table for 5-Year Action Plan for Capital Fund (Component 7)**

Complete one table for each development in which work is planned in the next 5 PHA fiscal years. Complete a table for any PHA-wide physical or management improvements planned in t PHA fiscal year. Copy this table as many times as necessary. Note: PHAs need not include information from Year One of the 5-Year cycle, because this information is included in the Ca Program Annual Statement.

Optional 5-Year Action Plan Tables					
Development Number	Development Name (or indicate PHA wide)	Number Vacant Units		cancies elopment	
Description of Neo	eded Physical Improvements or Ma	nagement Improve	ments	Estimated Cost	Planned Start Date (HA Fiscal Year)
Total estimated co	ost over next 5 years				

# **Optional Public Housing Asset Management Table**

See Technical Guidance for instructions on the use of this table, including information to be provided.

Public Housing Asset Management								
Devel	opment	Activity Description						
Identi	fication							
Name, Number, and Location	Number and Type of units	Capital Fund Program Parts II and III Component 7a	Development Activities Component 7b	Demolition / disposition Component 8	Designated housing Component 9	Conversion  Component 10	Home- ownership Compone nt 11a	Other (describe) Component 17

# **Public Housing Drug Elimination Program Plan**

Note: THIS PHDEP Plan template (HUD 50075-PHDEP Plan) is to be completed in accordance with Instructions located in applicable PIH Notices.

Annual PHDEP Plan Table of Contents
-------------------------------------

- 1. General Information/History
- 2. PHDEP Plan Goals/Budget
- 3. Milestones
- 4. Certifications

Section 1: General Information/Histo	General Information/History	General	Section 1:
--------------------------------------	-----------------------------	---------	------------

A.	<b>Amount of PHDEP Grant</b>	\$173,313.00 (yr 2000)
----	------------------------------	------------------------

- B. Eligibility type (Indicate with an "x") N1\_\_\_\_\_ N2\_\_\_ R\_X\_\_
- C. FFY in which funding is requested \_\_\_\_2000\_\_
- D. Executive Summary of Annual PHDEP Plan

In the space below, provide a brief overview of the PHDEP Plan, including highlights of major initiatives or activities undertaken. It may include a description of the expected outcomes. The summary must not be more than five (5) sentences long

First of all, protective services, that is **police and security** guard services, have been and continue to be a major (and most expensive) component of our drug elimination plan. Also, We participate in the Community **Coalition for Alternatives to Violence**, which incorporates community-wide strategies for counteracting the negative influences that gang culture is having on our local youth. In addition, **educational, recreational, and cultural activities**, are provided on-site in our housing developments. Some of these include Girl Scouts, Poster Campaigns, Boy Scouts, Summer Nutrition Program, and a Youth Sponsorship program.

#### E. Target Areas

Complete the following table by indicating each PHDEP Target Area (development or site where activities will be conducted), the total number of units in each PHDEP Target Area, and the total number of individuals expected to participate in PHDEP sponsored activities in each Target Area.

PHDEP Target Areas (Name of development(s) or site)	Total # of Units within the PHDEP Target Area(s)	Total Population to be Served within the PHDEP Target
Chester J. Simeral Courts	124	Area(s) 317
Elmer M. White Apartments	120	151
John F. Kennedy Apartments	190	233
Earl F. Rodgers Plaza	102	213
Crabbe Blvd. /Lincoln Ave.	40	96
Lovers Lane	20	45

#### F. Duration of Program

Indicate the duration (number of months funds will be required) of the PHDEP Program proposed under this Plan (pla	ce an "x	" to
indicate the length of program by # of months. For "Other", identify the # of months).		

6 Months	12 Months	18 Months	24 Months_ <u>X</u>	<b>Other</b>

#### G. PHDEP Program History

Indicate each FY that funding has been received under the PHDEP Program (place an "x" by each applicable Year) and provide amount of funding received. If previously funded programs <u>have not</u> been closed out at the time of this submission, indicate the fund balance and anticipated completion date. For grant extensions received, place "GE" in column or "W" for waivers.

Fiscal Year of Funding	PHDEP Funding Received	Grant #	Fund Balance as of Date of this Submission	Grant Extensions or Waivers	Anticipated Completion Date
FY 1995	X	OH12DEP0140195	-0-	Œ	
FY 1996			-0-		
FY 1997	X	OH12DEP0140197	-0-		
FY1998	X	OH12DEP0140198	\$66,461.44		11/20/2000
FY 1999	X	OH12DEP0140199	\$173,313.00		12/01/2001

#### **Section 2: PHDEP Plan Goals and Budget**

#### A. PHDEP Plan Summary

In the space below, summarize the PHDEP strategy to address the needs of the target population/target area(s). Your summary should briefly identify: the broad goals and objectives, the role of plan partners, and your system or process for monitoring and evaluating PHDEP-funded activities. This summary should not exceed 5-10 sentences.

For FY2001 PHDEP the goals (including plan partners, monitoring and program evaluation) are as follows:

- 1. To increase safety by continuing the staggered schedules and expanded use of motor patrol, allowing the Housing Authority to have maximum coverage of all areas of the targeted sites
- 2. To work with local law enforcement, to provide additional coverage (over and above normal coverage) in areas/targeted sites, that have or are suspected of having drug-related activity
- 3. To continue offering additional education, cultural education and recreation, through Girl Scouts, Boy Scouts, Teen Outreach, Poster Campaigns, Youth Sponsorship Program and other cost efficient measures.
- 4. To survey more residents, in order to, better evaluate the progress of our program
- 5. To daily review all daily security reports, in order to identify suspicious activity that has been repeated by an individual or that is common-place at a specific site
- 6. To stay informed and/or collaborate with community leaders through cross training and meetings, in order to commit to continuous improvement of our PHDEP program. Some of these include: the Community Coalition for Alternatives to Violence Meetings, the Care Network, Trinity Health System, the Back to School Rally Meetings, Behavioral Health Meetings, the Community Action Council Meetings, The Ohio Hunger Task Force, Jefferson Behavioral Health, etc....

#### **B. PHDEP Budget Summary**

Enter the total amount of PHDEP funding allocated to each line item.

FY 2000 PHDEP Budget Summary				
Budget Line Item	Total Funding			
9110 - Reimbursement of Law Enforcement	28,213.00			
9120 - Security Personnel	55,920.00			
9130 - Employment of Investigators	-0-			

9140 - Voluntary Tenant Patrol	-0-
9150 - Physical Improvements	-0-
9160 - Drug Prevention	6,000.00
9170 - Drug Intervention	-0-
9180 - Drug Treatment	-0-
9190 - Other Program Costs	83,180.00
TOTAL PHDEP FUNDING	173,313.00

#### C. PHDEP Plan Goals and Activities

In the tables below, provide information on the PHDEP strategy summarized above by budget line item. Each goal and objective should be numbered sequentially for each budget line item (where applicable). Use as many rows as necessary to list proposed activities (additional rows may be inserted in the tables). PHAs are not required to provide information in shaded boxes. Information provided must be concise—not to exceed two sentences in any column. Tables for line items in which the PHA has no planned goals or activities may be deleted.

9110 – Reimbursement of Law Enforcement				Total PHD	EP Funding: \$	328,213			
Goal(s)	To have an increased use, by local Police Department, of the mini-station at Parkview Circle and an increase in the level of safety for all housing residents in the targeted areas with a result of a 2% decrease in crime.								
Objectives		de an enhanced p to maximize cov				st-effective ma	nnner, while taking		
Proposed Activities			Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount/ Source)	Performance Indicators		
1.Over baseline- Steubenville Police Dept.			05/01/00	09/30/00	\$28,213		Both the Security reports and The Herald Star Newspaper are being reviewed and logged into the computer Daily. In addition, Steubenville Police Department sends us a city semi-annual report on arrests, which should see a .5% decrease in the first quarter.		

9120 - Security Personnel				Total PHDEP Funding: \$55,920			
Goal(s)	To maximize coverage of all targeted areas, thus increasing the safety of all residents at targeted s and lowering crime rate by 2%.						
Objectives	To prevent and discourage criminal activity, while taking measures to maximize coverage of all targeted areas, thus increasing the safety of all residents at targeted sites.						
Proposed Activities		Start Date	Expected Complete	PHEDEP Funding	Other Funding	Performance Indicators	

			Date		(Amount /Source)	
1. Contracted Security-AmeriGUARD		12/01/00	12/01/01	\$55,920	\$149,100	Both the Security reports, and The Herald Star Newspapers are being reviewed and logged into the computer Daily. In addition, Back Ground Checks are completed and Steubenville Police Department sends us a city, semi-annual report on arrests, which should see a .5% decrease in the first quarter.

9160 – Drug Prevention					Total PHDEP Funding: \$6,000					
Goal(s)	To have a prospective center started to serve residents as a resource for all supportive services, including drug prevention and to see less drug abuse and activity at targeted areas, with an increase of at least 100-unit hour.									
Objectives	already in recreation	To continue education on the effects of alcohol & drug abuse, while encouraging families that are already impacted by this plague Also, to continue offering additional education, cultural education and recreation, through Girl Scouts, Boy Scouts, Teen Outreach, Poster Campaigns, Youth Sponsorship Programs and other cost efficient measures derived from the surrounding community								
Proposed Activities	# of Person s Served	Target Population	Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount /Source)	Performance Indicators			
1. All Drug Prevention Activities										
" Black Diamond Girl Scouts	46	656	12/01/00	12/01/01	\$3,200		A quarterly report is sent to me, by mail, from the girl scout leader and her supervisor. In addition, I meet with the girl scout leadership about once or twice a month. This is being performed, less frequently, after the start of the program year.			
" Teen Outreach	7	656	12/01/00	12/01/01	\$800		A quarterly report is completed. Contents include: names and addresses of participants, number of participants, hours of preparation, hours of participation, activities, and expenses.			
" Youth Activities	10	656	06/01/00	9/20/00	\$2,000		Documentation is filed on			

Sponsorship				each individual sponsored. Every September, the names of the individual, the desired agency, the cost, drug free policy, signatures and type of sponsorship are charted and summarized.
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9190 – Other Program	n Costs	Total PHDEP Funds: \$83,108							
Objectives	To dedicate ourselves to continuous improvement in quality of service and cost effectiveness								
Proposed Activities		Start Date	Expected Complete Date	PHEDEP Funding	Other Funding (Amount /Source)	Performance Indicators			
1.Other Program Costs									
·· Personnel		12/01/00	12/01/01	\$56,350		Information is submitted to DEP Coordinator by Financial Manager on a quarterly basis, filed and continuously reviewed in the DEP office.			
" Fringe Benefits		12/01/00	12/01/01	\$25,050		Information is submitted to DEP Coordinator by Financial Manager on a quarterly basis, filed and continuously reviewed in the DEP office.			
" Equipment		12/01/00	12/01/01	\$1,248		Information is submitted to DEP Coordinator by Financial Manager on a quarterly basis, filed and continuously reviewed in the DEP office.			
" Supplies		12/01/00	12/01/01	\$532		Information is submitted to DEP Coordinator by Financial Manager on a quarterly basis, filed and continuously reviewed in the DEP office.			

# **Section 3: Expenditure/Obligation Milestones**

Indicate by Budget Line Item and the Proposed Activity (based on the information contained in Section 2 PHDEP Plan Budget and Goals), the % of funds that will be expended (at least 25% of the total grant award) and obligated (at least 50% of the total grant award) within 12 months of grant execution.

Budget Line Item #	25% Expenditure of Total Grant	Total PHDEP Funding Expended	50% Obligation of Total Grant Funds	Total PHDEP Funding Obligated
	Funds By Activity #	(sum of the activities)	by Activity #	(sum of the activities)
e.g Budget Line Item # 9120	Activities 1, 3		Activity 2	
9110 Steubenville Police Department		\$7,053	Over baseline- Steubenville Police Department	\$28,213
9120 Security- AmeriGUARD		\$13,980	Contracted Security- AmeriGUARD	\$55,920
9130				
9140				
9150				
9190 Other Program Costs				
" Personnel		\$14,087		
" Fringe Benefits		\$6,262		
" Equipment		\$100		
" Supplies		\$130		
9170				
9180				
9160 Drug Prevention Activities				
" Black Diamond Girl Scouts		\$1,483		\$3,200
" Teen Outreach				
" Youth Activities Sponsorship				
TOTAL		\$43,095		\$87,333

\$173,313 for the grant year

# **Section 4: Certifications**

A comprehensive certification of compliance with respect to the PHDEP Plan submission is included in the "PHA Certifications of Compliance with the PHA Plan and Related Regulations."